

## [Nonprofit Name] Legacy Giving Guide

Thank you for considering a gift that will support our mission for years to come. Including **[Nonprofit Name]** in your estate plan is a meaningful way to ensure that [mention one key goal, e.g., "every child has a book"] long into the future.

### Information for Your Attorney

To include us in your will or trust, your legal advisor will need the following details:

- **Legal Name:** [Your Nonprofit's Full Registered Name]
- **Federal Tax ID (EIN):** [XX-XXXXXXX]
- **Mailing Address:** [Full Office Address]

### Recommended Bequest Language

You can share these samples with your attorney to help them draft your wishes:

- **For a Specific Amount:** "I give, devise, and bequeath the sum of \$\_\_\_\_\_ to [Legal Name], [EIN], located at [Address], for its general charitable purposes."
- **For a Percentage of the Estate:** "I give, devise, and bequeath \_\_\_\_% of my total estate to [Legal Name], [EIN], located at [Address], for its general charitable purposes."
- **For the Residue of the Estate:** "I give, devise, and bequeath all (or \_\_\_\_%) of the rest, residue, and remainder of my estate to [Legal Name], [EIN], located at [Address]."

### Let Us Say Thank You

If you have already included **[Nonprofit Name]** in your plans, please let us know! We would love the opportunity to thank you personally and ensure your gift is recognized according to your wishes.

Contact Us: [Name/Title] | [Email Address] | [Phone Number]

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### Tips for Implementation:

- **The "General Purpose" Clause:** I used "general charitable purposes" in the samples. This is usually best for the nonprofit, as it allows your board to use the funds for your highest-priority needs at the time the gift arrives.
- **Visuals:** Feel free to add your logo and perhaps a photo of the community or cause you serve to make it feel more personal.